

Rockpool Acquisitions PLC

Results of General Meeting

A General Meeting of Rockpool Acquisitions PLC was held on Monday 28th July 2024 at 3pm.

The table below sets out the results of the poll on the resolution (resolution 1 was proposed as a special resolution)

Resolution	Votes "For"	% of Votes Cast "For"	Votes for "Abstain"	% of Votes Cast "Abstain"	Votes "Against"	% of Votes Cast "Against"	Total Issued Share Capital Voted	Total % of Issued Share Capital Voted	Resolution Passed
1. THAT with effect from the conclusion of the meeting, the articles of association of the Company be amended by including the following new article 5A:	1,275,001	100	0	0	0	0	1,275,001	10.02	Yes

5A.1 Initial Transaction Deadline

The Company shall complete an initial transaction (as defined in the UK Listing Rules) in the period from the adoption of these Articles until 29 July 2027, (the “Initial Period”) unless this period is extended in accordance with Article 5A.2. If an initial transaction is not completed during the Initial Period (including as extended pursuant to Article 5A.2) the Company will cease operations.

5A.2 Extensions of the Initial Period

The Initial Period may be extended by up to three periods of 12 months each (“extension periods”), provided that:

5A.2.1 the first 12-month extension period is approved by an ordinary resolution of the Shareholders before the expiry of the Initial Period and such extension is notified to an RIS as defined in the UK Listing Rules before the end of the Initial Period; and

5A.2.2 the second and third 12-month extension periods are approved by an ordinary resolution of the Shareholders before the expiry of the previous extension period and such extension is notified to an RIS as defined in the UK Listing Rules before the end of that previous extension period.

There are currently 12,725,003 Ordinary Shares of £0.05 each in Rockpool Acquisitions PLC in issue