

**Press release**

**28 June 2024**

*The information contained within this announcement is deemed by the Company to constitute inside information stipulated under the Market Abuse Regulation (EU) No. 596/2014. Upon the publication of this announcement via the Regulatory Information Service, this inside information is now considered to be in the public domain.*

## **Rockpool Acquisitions Plc**

("Rockpool" or "the Company")

*Please find below on pages 1 – 38 the Company's Annual Report and Financial Statements for the year ended 31<sup>st</sup> March 2024.*

## **Key Points**

### **Reverse Takeover Opportunity**

- Rockpool, a Special Purpose Acquisition Company ("SPAC") Listed on the Standard segment of the Official List, is in a prime position to offer a suitable business with an anticipated market capitalisation in excess of £30 million a pre-packed Main Market Listing on the London Stock Exchange through a Reverse Takeover by Rockpool.
- Suitable Reverse opportunities are sought from any industry, geographic location or domicile.
- The anticipated July 2024 announcement of major Listing Rule changes is likely to lead to an even more enhanced cachet for Rockpool if as anticipated the Standard segment of the London Stock Exchange is merged with the Premium listing segment.
- Rockpool's three Directors are all highly skilled professionals and a Reverse could be completed expeditiously.

## Financial Year to 31<sup>st</sup> March 2024

- Proposed Reversal into Amcomri Group Ltd (“Amcomri”) terminated in April 2024 after Amcomri withdrew.
- Loss for year £505,677 (2023: 297,089) attributable mainly to professional costs (£543,000) in relation to the proposed Amcomri Reversal.
- Cash and Cash Equivalents as at 31<sup>st</sup> March of ££240,819 (2023: £672,558).
- With the expected recouping of expenses from Amcomri, the Company is anticipated to have a cash balance in excess of £600,000 sufficient to cover the Company’s professional expenses in executing a Reverse Takeover.

Richard Beresford, non-Executive Chairman said:

“Rockpool presents an excellent opportunity for a business to achieve quickly a Listing on the London Stock Exchange’s Main Market and the Board will consider suitable approaches regardless of sector, geographic location or domicile.

“The anticipated outcome of the overhaul of Listing Rules in July 2024 is that the Standard and Premium segments will be merged and that will give Rockpool even greater cachet, which will more than outweigh the additional costs including requiring a sponsor to effect the readmission to the Official List.

“The Company maintains a very low overhead base and the Directors are confident that a suitable Reverse opportunity will present itself and are actively seeking one.”

For further information please contact:

### **Rockpool Acquisitions Plc**

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