

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF REGULATION 2014/596/EU WHICH IS PART OF DOMESTIC UK LAW PURSUANT TO THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS (SI 2019/310) ("UK MAR"). UPON THE PUBLICATION OF THIS ANNOUNCEMENT, THIS INSIDE INFORMATION (AS DEFINED IN UK MAR) IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

Rockpool Acquisitions Plc
("Rockpool" or "the Company")
Restoration of Listing & Trading

Further to the announcement dated 24 April 2024 of the Board's intention to apply to the FCA for the suspension of the Company's shares to be lifted as soon as possible, application has been made and the FCA has issued a Dealing Notice confirming the restoration of the listing and trading from 7.30am this morning.

Trading in the ordinary shares has now recommenced and will continue until the Company announces that it is pursuing a particular alternative reverse takeover transaction.

The Board will now consider alternative transactions with suitable targets active in any sector of the economy and in any geographical location. The Board would therefore welcome approaches from target companies that meet the criteria outlined in the 24 April announcement and which will have a minimum £30 million market capitalisation on readmission following a reverse takeover.

For further information please contact:

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