

Rockpool Acquisitions PLC

Results of Annual General Meeting

The Annual General Meeting of Rockpool Acquisitions PLC was held on Wednesday 26 January 2022

The table below sets out the results of the poll on all 6 resolutions (resolution 1 - 5 were proposed as ordinary resolutions and resolution 6 was proposed as a special resolution) set out in the notice of the meeting.

Resolution	Votes "For"	% of Votes Cast "For"	Votes for "Abstain"	% of Votes Cast "Abstain"	Votes "Against"	% of Votes Cast "Against"	Total Issued Share Capital Voted	Total % of Issued Share Capital Voted
1. To receive the Company's annual accounts for the financial year ended 31 March 2021 together with the strategic report, the directors' report and the auditor's report on those accounts.	2,362,503	100%	0	0	0	0	2,362,503	18.57%
2. To approve the Directors' Remuneration Report (other than the Directors' Remuneration Policy) set out on pages 13 to 15 of the annual report for the financial year ended 31 March 2021.	2,362,503	100%	0	0	0	0	2,362,503	18.57%
3. To re-appoint PKF Littlejohn LLP as the Company's auditor to hold office from the conclusion of this meeting until the conclusion of the next annual general meeting at which accounts are laid before the Company	2,362,503	100%	0	0	0	0	2,362,503	18.57%
4. To authorise the directors of the Company to determine the auditor's remuneration.	2,362,503	100%	0	0	0	0	2,362,503	18.57%
5. To authorise the directors generally and unconditionally for the purposes of section 551 of the Companies Act 2006 to exercise any power of the Company to (i) offer or allot; (ii) grant rights to subscribe for or to convert any security into; and (iii) otherwise deal in or dispose of, any shares (or any options, warrants, conversion rights and all other rights to acquire or subscribe for shares) to any person, at any time and subject to any terms and conditions as the directors think proper. The authority referred to in this resolution shall be limited to shares having a maximum nominal amount of £20 million and shall only apply insofar as the Company has not, subject to the Company's articles of association, renewed, waived or revoked it by ordinary resolution and shall expire, if not renewed prior to such time, on the date occurring 24 months from the date of the passing of this resolution save that the expiry of this authority shall not affect the offer, allotment, grant or dealing after the expiry of this authority where such offer, allotment, grant or dealing was approved pursuant to this authority.	2,362,503	100%	0	0	0	0	2,362,503	18.57%
6. THAT, in accordance with section 570(1) of the Companies Act 2006 (the Act), the directors be granted the power to allot equity securities (as defined in section 560(1) of the Act) pursuant to the authorisation granted by resolution 5 as if section 561 (existing shareholders' right of pre-emption) did not apply to the allotment or applied to the allotment with such modifications as the directors may determine. In accordance with section 570(4) of the Act, the directors may, prior to the expiry of the power conferred by this resolution, make an offer or agreement which would, or might, require any equity securities to be allotted after the expiry of such power (and the directors may allot equity securities in pursuance of such an offer or agreement as if such power had not expired).	2,362,503	100%	0	0	0	0	2,362,503	18.57%

There are currently 12,725,003 Ordinary Shares of £0.05 each in Rockpool Acquisitions PLC in issue