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Press Release

7 July 2017

Rockpool Acquisitions plc
("Rockpool" or the "Company")

Publication of Prospectus

Rockpool Acquisitions plc is pleased to announce the publication of its prospectus dated 7 July 2017 (the "**Prospectus**") in connection with the admission of its entire issued and to be issued ordinary share capital to the standard listing segment of the Official List of the UK Listing Authority and to trading on London Stock Exchange's Main Market (the "**Admission**").

It is expected that Admission will become effective and that dealings in Rockpool's shares will commence at 8.00 a.m. on 12 July 2017 with the symbol ROC.

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://rockpoolacquisitions.plc.uk/media/Rockpool-Acquisitions-Plc-Prospectus-7-July-2017-FINAL-ADMISSION.pdf> and at www.morningstar.co.uk/uk/nsm.

For more information:

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Notes to Editors:

Rockpool Acquisitions Plc, a Special Purpose Acquisition Company based in Northern Ireland whose shares are expected to be admitted to the Official List of the London Stock Exchange by way of a Standard Listing, was formed to undertake the acquisition of a company or business headquartered or materially based in Northern Ireland with the valuation of up to £20 million. Once the first acquisition is completed, the Company may consider further complementary acquisitions.

Rockpool will focus on targeting an acquisition with the potential to grow to a substantial market capitalisation or, in due course, to be attractive to an industry or financial buyer. The objective of the Company following completion of an acquisition will be to inject additional capital to facilitate the expansion of that business.

The Directors are of Northern Irish origin and have over 60 years' combined experience of the local market. Between them they have considerable industry, acquisitions, legal, public markets and financial and operational with good access to potential targets. The Directors believe that Rockpool's ability to provide access to significant amounts of additional capital will be the key element in being able to attract a suitable target for acquisition. It is likely that the acquisition, which Rockpool aims to make within twelve months of Admission, will be treated as a Reverse Takeover requiring the publication of a prospectus and an application to be re-admitted to the Official List of the London Stock Exchange.

Access to capital is a real issue for many fast-growing Northern Ireland businesses and the Directors believe that there will be a number of businesses attracted to the prospect of raising capital through a listed cash-shell vehicle and will actively approach Rockpool seeking a reverse takeover.

For more information about Rockpool, please visit <http://www.rockpoolacquisitions.plc.uk>

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