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Press Release

19 June 2017

Rockpool Acquisitions Plc

Announcement of intention to float on Main Market of the London Stock Exchange

Subscription of up to 15,000,000 Ordinary Shares of £0.05 each at £0.10 per Ordinary Share and

Admission of up to 16,875,003 Ordinary Shares of £0.05 each to the Official List (by way of

Standard Listing under Chapter 14 of the Listing Rules) and

to trading on the London Stock Exchange's main market for listed securities.

Rockpool Acquisitions Plc, a company based in Northern Ireland, was formed to undertake an acquisition of a company or business headquartered or materially based in Northern Ireland and is pleased to announce its proposed application for admission of its issued Ordinary Shares to trading on the Main Market of the London Stock Exchange ("Admission") by way of a Standard Listing. Dealings are expected to commence on the Main Market at 8.00 a.m. on 5 July 2017.

KEY HIGHLIGHTS

- Subscription of up to 15,000,000 Ordinary Shares of £0.05 each at £0.10 per Ordinary Share and Admission of up to 16,875,003 Ordinary Shares of £0.05 each to the Official List;
- Rockpool is a Special Purpose Acquisition Company ("SPAC") based in and focused on Northern Ireland;

- Rockpool believes that there are strong Northern Irish businesses that are not currently able to access the growth capital that they need to achieve their full potential;
- Rockpool will be targeting a potential acquisition which is in such a position and which has an international outlook and is not entirely focused on the Northern Ireland market;
- The objective of the Company following completion of an acquisition will be to inject additional working or growth capital to facilitate the expansion of that business in order to generate further value for its shareholders;
- It is likely that the first acquisition, which Rockpool aims to make within twelve months of Admission, will be treated as a Reverse Takeover requiring the publication of a prospectus and an application to be re-admitted to the Official List of the London Stock Exchange;
- The Company is raising up to £1.5 million at the IPO stage with the consideration for the first acquisition likely to be settled in shares;
- On Admission, Rockpool will be the third Northern Irish company currently listed on the London Stock Exchange.

Acquisitions policy and strategy

- There are no specific targets under consideration yet, although it is likely that the Company will be targeting acquisitions of up to £20 million, with further growth prospects which could benefit from at least £1 million of additional working / growth capital;
- The Company intends to acquire 100 per cent ownership of the targeted companies or businesses;
- Rockpool's initial efforts in identifying prospective target companies or businesses will be primarily focused in Northern Ireland as the Directors believe there are a number of suitable potential targets in that country;
- Rockpool will strive to avoid involving any cash element and instead seek to acquire the target by way of issuing shares, convertible loan notes or a mixture of both to the existing shareholders; and
- Rockpool intends to keep any period of suspension to a minimum by running prospectus preparation and acquisition in parallel.

Management with strong track record

- The three founding Directors are of Northern Irish origin and have over 60 years' combined experience of the local market. Between them they have considerable industry, acquisitions, legal, public markets and financial and operational management experience with good access to potential targets;

- The Board collectively has a proven track record of raising money for privately-owned companies based in Northern Ireland, advising on and making acquisitions, and operating and growing a wide diversity of businesses; and
- The Directors believe that Rockpool’s ability to provide additional capital will be the key element in being able to attract suitable targets for the acquisitions.

Mike Irvine, co-founder and Non-Executive Director at Rockpool, said: “Our decision to list on the Main Market of the London Stock Exchange makes both strategic and commercial sense as we believe that there are a number of excellent Northern Ireland based companies that would benefit from access to the deeper pools of capital that a listing on London’s most prestigious market provides.

“The Northern Ireland business community has a strong heritage of entrepreneurship but has not necessarily taken full advantage of the public markets. We see Rockpool as an opportunity to start to address that situation.”

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For further information:

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Notes to Editors:

Rockpool Acquisitions Plc, a Special Purpose Acquisition Company based in Northern Ireland whose shares are expected to be admitted to the Official List of the London Stock Exchange by way of a Standard Listing in early July, was formed to undertake the acquisition of a company or business headquartered or materially based in Northern Ireland with the valuation of up to £20 million. Once the first acquisition is completed, the Company may consider further complementary acquisitions.

Rockpool will focus on targeting an acquisition with the potential to grow to a substantial market capitalisation or, in due course, to be attractive to an industry or financial buyer. The objective of the Company following completion of an acquisition will be to inject additional capital to facilitate the expansion of that business.

The Directors are of Northern Irish origin and have over 60 years' combined experience of the local market. Between them they have considerable industry, acquisitions, legal, public markets and financial and operational with good access to potential targets. The Directors believe that Rockpool's ability to provide access to significant amounts of additional capital will be the key element in being able to attract a suitable target for acquisition. It is likely that the acquisition, which Rockpool aims to make within twelve months of Admission, will be treated as a Reverse Takeover requiring the publication of a prospectus and an application to be re-admitted to the Official List of the London Stock Exchange.

Access to capital is a real issue for many fast-growing Northern Ireland businesses and the Directors believe that there will be a number of businesses attracted to the prospect of raising capital through a listed cash-shell vehicle and will actively approach Rockpool seeking a reverse takeover.

For more information about Rockpool, please visit <http://www.rockpoolacquisitions.plc.uk>

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